

Application Form

www.centralenergytrust.org.nz

Trustees will consider applications for grants every six months, with closing dates

8 May and 7 November each financial year.

Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are **ENERGY-RELATED** and which will benefit the consumer's of the former CentralPower energy company.

IMPORTANT NOTE

The Trustees will have regard to the level of the applicants contributions to the costs of the project for which funding is sought and may allocate a lesser amount than requested to ensure some grantee contribution.

Applications to fund computers, photocopiers, data projectors and other short life electronic equipment will not be accepted unless they are an integral part of an overall energy related project.

Information Required from Applicants

In order that the Trustees can give full consideration to applications it will be necessary for the following information to be supplied:

A detailed background of the organisation and its aims and objectives
An audited statement of the financial position of the applicant as at the most recent year end
A detailed description of the project to be undertaken including all costs, and how other funding will be provided.
Two or more quotes for work to be undertaken and details of which quote is being accepted and why
How the funds sought are being spent to benefit consumers within the trust's catchments
If a loan is sought, what terms of repayment are acceptable?
A completed current application form (If more room is required, please continue on separate sheets)
Copy of Income Tax exemption letter from Inland Revenue Department
Copy of documentation confirming Charitable registration

Please use the check list to ensure all information has been provided.

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191	ction	One

APPLICANT INFORMATION

Office Use Only		
App No		
Region		
Туре		
Amount Requested		
Amount Approved		

Full Name of the Organisation:	
Known As:	
Postal Address of the Organisation:	

Street Address of the Organisation:

NAME OF CONTACT PERSONS				
Mr/Mrs/Miss/Ms:				
Daytime Phone No:				
Fax:				
Email:				
Mr/Mrs/Miss/Ms:				
Daytime Phone No:				
Fax:				
Email:				
ORGANISATION INFORMATION				
When was your organisation formed:				
In which district is your organisation based:		☐ Manawatu	☐ Palmerston North	☐ Tararua

TYPE OF ORGANSATION:

Is your organisation registered for GST:

Is your organisation exempt from income tax: Is your organisation a registered charity:

Registered Company	Yes	☐ No	Incorporated Society	Yes	☐ No
Trust	Yes	☐ No	Educational institution	Yes	☐ No
Individual	Yes	☐ No	Partnership	☐ Yes	☐ No

☐ Yes

☐ Yes

☐ Yes

☐ No

lacksquare No Please provide copy of exemption letter

☐ No Please provide copy of Charitable registration

Other (Please Detail)

FUNDING DETAILS

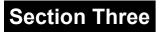
Total cost of the project \$ Details of funds raised to date * Details of funds still to be raised \$ **Total Grant Requested** \$

^{*} Please note the Trustees will have regard to the level of the applicants contributions to the costs of the project for which funding is sought.

Section Two

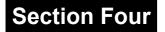
PROJECT INFORMATION Physical Address of the Project: Registered Owner of Building/Land: Description of the Project: **Please Note:** Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are energy-related and which will benefit the consumer's of the former CentralPower energy company. Applications to fund computers will not be accepted unless they are an integral part of an overall project. Expected Start Date of the Project: **Expected Completion Date of the** Project: **QUOTE ONE:** Name of Organisation supplying quote: Quoted cost of Project: **QUOTE TWO:** Name of Organisation supplying quote: Quoted cost of Project: (Please provide copies of the two quotes obtained) Please state which quote is being accepted and why: Office Use, Please Leave Free Assets Income Expenses Liabilities Accumulated Funds

Balance



This information is important, as it is applied to establish your weighting. (if more room is needed please continue on a separate sheet)

COMMUNITY/CONSUMER BENEFIT					
How will your project benefit members of the community?					
ENERGY USAGE AND/OR					
Conservation Explain the energy related component					
of this project					
. ,					
NEED					
Explain the need for this project within					
your organisation					
How will this project provide an on-going benefit to your organisation?					
on going bonom to your organication.					
MEMBERSHIP					
Total members/roll of your organisation					
How many people did you help /					
provide services for in the last 12 months?					
Other funding					
Does your organisation receive funding					
from Local Bodies such as council/ government? If so, please detail.					
government: II 30, piease detail.					
Has your organisation received or					
applied for any other grants towards					
this project? If, so please provide details.					
Has your organisation raised any funds					
towards this project? If so, please					
provide details.					
ECONOMIC DEVELOPMENT					
How will this project promote business					
growth and economic development in the community?					
•					



DECLARATION

This declaration and authorisation relates to information in this application that the Central Energy Trust may hold about me/us now or in the future.

- I/we hereby declare that I am/we are authorised to submit this application and that any donation received will be used for the project for which it was approved.
- I/we authorise Central Energy Trust to seek such information as they may require to complete the consideration of this application.
- I/we hereby declare that the information provided is correct.
- I/we acknowledge that any decision made by Central Energy Trust is final and that no reasons for such decision will be given nor will any correspondence be entered into.

FULL NAME:		_
Position:		_
SIGNATURE:	Date:	_
FULL NAME: _		_
Position:		_
SIGNATURE:	Date:	_

GENERAL INFORMATION REGARDING APPLICATIONS FOR FUNDS

Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are energy-related and which will benefit the consumer's of the former CentralPower energy company.

After grants have been accepted, grants are paid out on receipt of copies of paid invoices.

GRANTS CRITERIA

The Trustees in exercising their absolute discretion under the Trust Deed will consider energy related grants with the following criteria:

- The project is in the former CentralPower catchment Manawatu/Tararua area (See map)
- The project will be of benefit to the community
- The project will create ongoing benefit to the greatest number of consumer beneficiaries
- The project will assist business growth and economic development within the community
- The project will promote energy conservation
- Providing education scholarships
- Maintaining equity between the communities within the region

Applications to fund computers and photocopiers will not be considered. (This restriction may be reviewed if the computer is an integral part of a larger project seeking a grant).

ALLOCATION OF INCOME

- Trustees will consider applications for grants every six months, with closing dates 8 May and
 7 November each financial year.
- Trustees will approve grants within the Grants Criteria as considered appropriate under their discretionary power, and subject to available resources.

About the Central Energy Trust

The Central Energy Trust was created on the establishment of CentralPower Limited in 1993. Originally its only substantial asset was a shareholding in CentralPower Limited. In 2001 the Trust realised its interest in the company when Powerco merged with CentralPower Limited, and became the controlling entity,

The capital fund arising from the sell down has been invested in fixed interest securities and equities, and the resultant income its available for distribution.

Under the Trust Deed the income beneficiaries are the consumers of the company (CentralPower Limited) and Electropower which was the Palmerston North City Council Energy Retailer. The Trust terminates in 2073 and the capital beneficiaries are the three local councils, Palmerston North City Council, Manawatu District Council and Tararua District Council.

The Trust has five Trustees who are appointed by an independent appointment panel after public advertisements have requested expressions of interest from the public. These Trustees are responsible for managing the \$50 million investment portfolio and distributing the income to consumer beneficiaries.

In approving grants the Trustees prefer that the recipients have income tax exempt status. Distributions from the Trust are allocations of Trust income and as such are not subject to GST.

