



# Application Form

Trustees will consider applications for grants every six months, with closing dates  
**7 May 2018 and 7 November 2018** each financial year.

Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are **ENERGY-RELATED** and which will benefit the consumer's of the former CentralPower energy company.

## **IMPORTANT NOTE**

*The Trustees will have regard to the level of the applicants contributions to the costs of the project for which funding is sought and may allocate a lesser amount than requested to ensure some grantee contribution.*

*Applications to fund computers, photocopiers, data projectors and other short life electronic equipment will not be accepted unless they are an integral part of an overall energy related project.*

## **Information Required from Applicants**

In order that the Trustees can give full consideration to applications it will be necessary for the following information to be supplied:

- A detailed background of the organisation and its aims and objectives
- An audited statement of the financial position of the applicant as at the most recent year end
- A detailed description of the project to be undertaken including all costs, and how other funding will be provided.
- Two or more quotes for work to be undertaken and details of which quote is being accepted and why
- How the funds sought are being spent to benefit consumers within the trust's catchments
- If a loan is sought, what terms of repayment are acceptable?
- A completed current application form (If more room is required, please continue on separate sheets)
- Copy of Income Tax exemption letter from Inland Revenue Department
- Copy of documentation confirming Charitable registration

***Please use the check list to ensure all information has been provided.***

# Section One

## Office Use Only

App No	
Region	
Type	
Amount Requested	
Amount Approved	

### APPLICANT INFORMATION

Full Name of the Organisation:

Known As:

Postal Address of the Organisation:

Street Address of the Organisation:

### NAME OF CONTACT PERSONS

• Mr/Mrs/Miss/Ms:

Daytime Phone No:

Fax:

Email:

• Mr/Mrs/Miss/Ms:

Daytime Phone No:

Fax:

Email:



### ORGANISATION INFORMATION

When was your organisation formed:

In which district is your organisation based:

Manawatu

Palmerston North

Taranaki

Is your organisation registered for GST:

Yes

No

Is your organisation exempt from income tax:

Yes

No

Please provide copy of exemption letter

Is your organisation a registered charity:

Yes

No

Please provide copy of Charitable registration

### TYPE OF ORGANISATION:

Registered Company

Yes

No

Incorporated Society

Yes

No

Trust

Yes

No

Educational institution

Yes

No

Individual

Yes

No

Partnership

Yes

No

Other (Please Detail)

### FUNDING DETAILS

Total cost of the project

Details of funds raised to date \*

Details of funds still to be raised

**Total Grant Requested**

\* Please note - *the Trustees will have regard to the level of the applicants contributions to the costs of the project for which funding is sought.*

# Section Two

## PROJECT INFORMATION

Physical Address of the Project:

Registered Owner of Building/Land:

Description of the Project:

**Please Note:**



Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are **energy-related** and which will benefit the consumer's of the former CentralPower energy company.



***Applications to fund computers will not be accepted unless they are an integral part of an overall project.***

Expected Start Date of the Project:

Expected Completion Date of the Project:

### QUOTE ONE:

Name of Organisation supplying quote:

Quoted cost of Project:

### QUOTE TWO:

Name of Organisation supplying quote:

Quoted cost of Project:

(Please provide copies of the two quotes obtained)

Please state which quote is being accepted and why:

### Office Use, Please Leave Free

Income	<input type="text"/>	<input type="text"/>	Assets
Expenses	<input type="text"/>	<input type="text"/>	Liabilities
Balance	<input type="text"/>	<input type="text"/>	Accumulated Funds

# Section Three

## SOLAR PANELS

Please complete this section if you are requesting funding related to solar panels.

**Please note solar panel funding will be considered on the individual merits of the application in accordance with the discretion provided in the Trust Deed.**

Full installation cost of the solar panels:

Anticipated savings and calculations:

- \* Verified by qualified independent provider
- \* Councils to additionally provide anticipated savings as a rating impact

Description of solar panel installation including the ability of the location to maximise solar generation efficiency.

Summary of benefits of installing solar panels.

**Office Use, Please Leave Free**

Income	<input type="text"/>	<input type="text"/>	Assets
Expenses	<input type="text"/>	<input type="text"/>	Liabilities
Balance	<input type="text"/>	<input type="text"/>	Accumulated Funds

## Section Four

This information is important, as it is applied to establish your weighting.

(if more room is needed please continue on a separate sheet)

### COMMUNITY/CONSUMER BENEFIT

How will your project benefit members of the community?

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### ENERGY USAGE AND/OR CONSERVATION

Explain the energy related component of this project

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### NEED

Explain the need for this project within your organisation

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How will this project provide an on-going benefit to your organisation?

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### MEMBERSHIP

Total members/roll of your organisation

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How many people did you help / provide services for in the last 12 months?

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### OTHER FUNDING

Does your organisation receive funding from Local Bodies such as council/ government? If so, please detail.

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Has your organisation received or applied for any other grants towards this project? If, so please provide details.

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Has your organisation raised any funds towards this project? If so, please provide details.

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### ECONOMIC DEVELOPMENT

How will this project promote business growth and economic development in the community?

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# Section Five

## DECLARATION

This declaration and authorisation relates to information in this application that the Central Energy Trust may hold about me/us now or in the future.

- I/we hereby declare that I am/we are authorised to submit this application and that any donation received will be used for the project for which it was approved.
- I/we authorise Central Energy Trust to seek such information as they may require to complete the consideration of this application.
- I/we hereby declare that the information provided is correct.
- I/we acknowledge that any decision made by Central Energy Trust is final and that no reasons for such decision will be given nor will any correspondence be entered into.

<b>FULL NAME:</b> _____
<b>POSITION:</b> _____
<b>SIGNATURE:</b> _____ <b>DATE:</b> _____

<b>FULL NAME:</b> _____
<b>POSITION:</b> _____
<b>SIGNATURE:</b> _____ <b>DATE:</b> _____

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## GENERAL INFORMATION REGARDING APPLICATIONS FOR FUNDS

Under the Trust Deed dated 20 July 1993 the Trustees' have the discretion to consider the allocation of funds for projects which are **energy-related** and which will benefit the consumer's of the former CentralPower energy company.

After grants have been accepted, grants are paid out on receipt of copies of paid invoices.

## GRANTS CRITERIA

The Trustees in exercising their absolute discretion under the Trust Deed will consider energy related grants with the following criteria:

- The project is in the former CentralPower catchment Manawatu/Tararua area (*See map*)
- The project will be of benefit to the community
- The project will create ongoing benefit to the greatest number of consumer beneficiaries
- The project will assist business growth and economic development within the community
- The project will promote energy conservation
- Providing education scholarships
- Maintaining equity between the communities within the region

**Applications to fund computers and photocopiers will not be considered.  
(This restriction may be reviewed if the computer is an integral part of a larger project seeking a grant).**

## ALLOCATION OF INCOME

- Trustees will consider applications for grants every six months, with closing dates **7 May and 7 November** each financial year.
- Trustees will approve grants within the Grants Criteria as considered appropriate under their discretionary power, and subject to available resources.

## About the Central Energy Trust

The Central Energy Trust was created on the establishment of CentralPower Limited in 1993. Originally its only substantial asset was a shareholding in CentralPower Limited. In 2001 the Trust realised its interest in the company when Powerco merged with CentralPower Limited, and became the controlling entity,

The capital fund arising from the sell down has been invested in fixed interest securities and equities, and the resultant income is available for distribution.

Under the Trust Deed the income beneficiaries are the consumers of the company (CentralPower Limited) and Electropower which was the Palmerston North City Council Energy Retailer. The Trust terminates in 2073 and the capital beneficiaries are the three local councils, Palmerston North City Council, Manawatu District Council and Tararua District Council.

The Trust has five Trustees who are appointed by an independent appointment panel after public advertisements have requested expressions of interest from the public. These Trustees are responsible for managing the \$50 million investment portfolio and distributing the income to consumer beneficiaries.

In approving grants the Trustees prefer that the recipients have income tax exempt status. Distributions from the Trust are allocations of Trust income and as such are not subject to GST.



For further information and news check our website  
[www.centralenergytrust.org.nz](http://www.centralenergytrust.org.nz)